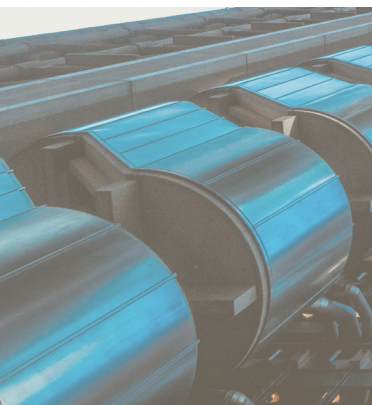
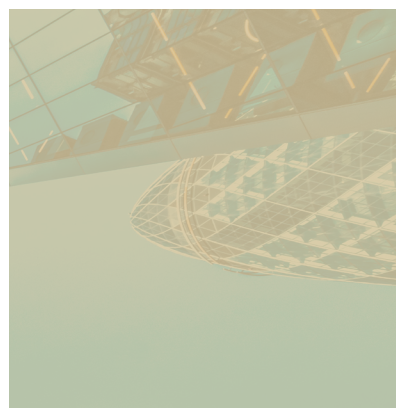
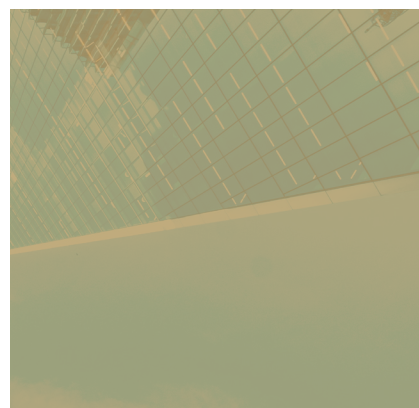




**D | A | DAVIDSON**  
INVESTMENT BANKING



2024   
in Review

# 2024 HIGHLIGHTS

110

Number of Investment Bankers

196

Number of ECM Professionals

19

Number of Promotions



92

TOTAL TRANSACTIONS

\$8.6B

TOTAL TRANSACTION VALUE

46

NUMBER OF M&A TRANSACTIONS

18

NUMBER OF CAPITAL ADVISORY TRANSACTIONS

20

NUMBER OF DEBT & EQUITY FINANCINGS

26

NUMBER OF ADVISORY ASSIGNMENTS

## 7 New Hires



TOBY ALBRIGHT  
Managing Director  
Diversified Industrials Group



PAUL COLONE  
Managing Director  
Diversified Industrials Group



CHRIS DONEGAN  
Managing Director  
Diversified Industrials Group



JONATHAN LEONG  
Managing Director  
Consumer Group



TIM LUDWICK  
Managing Director  
Financial Sponsors Group



GARY MORABITO  
Managing Director  
Equity Capital Markets



KEN KANTOWITZ  
Director  
Debt Advisory Group

# Industry Expertise

## Experts in Our Field and Yours

Our clients expect and demand industry expertise. In fact, the degree to which your investment bank understands your industry is the degree to which they can deliver successful outcomes for you. Our bankers combine advisory expertise with deep industry knowledge, resulting in successful outcomes for our clients.



**CONSUMER**  
Empowering leading Consumer companies to stay ahead of sector trends.



**FINANCIAL INSTITUTIONS**  
M&A advisory and creative capital solutions for growing Financial Institutions.

**DIVERSIFIED INDUSTRIALS**  
Maximizing opportunities for Diversified Industrials companies around the world.



**TECHNOLOGY**  
Delivering powerful insights and high-value results for Technology leaders.



 has divested  to  a portfolio company of  SELL-SIDE ADVISOR	 has completed a follow-on offering of common stock \$91,992,000 SELL-SIDE ADVISOR	 has been acquired by  SELL-SIDE ADVISOR	 has acquired  BUY-SIDE ADVISOR	 has raised equity and debt financing for its new dark fiber optic network buildout FINANCIAL ADVISOR	 has received a strategic investment from  SELL-SIDE ADVISOR	 a portfolio company of  has been acquired by  SELL-SIDE ADVISOR	 has completed a private offering of convertible notes due 2029 \$690,000,000 SELL-SIDE ADVISOR	 has completed a secondary offering of common stock for its majority stockholders  \$28,980,000 SOLE MANAGER	 has been acquired by  SELL-SIDE ADVISOR
 a portfolio company of TGP INVESTMENTS has been acquired by  SELL-SIDE ADVISOR	 has agreed to be acquired by  SELL-SIDE ADVISOR	 has agreed to merge with  SELL-SIDE ADVISOR	 a portfolio company of EURAZEO has acquired EZOPS BUY-SIDE ADVISOR	 a portfolio company of FTV CAPITAL has acquired  BUY-SIDE ADVISOR	 has been acquired by  SELL-SIDE ADVISOR	 has completed a follow-on offering of common stock \$356,730,000 FINANCIAL ADVISOR	 has obtained an asset-backed credit facility for the acquisition of the Company by  FINANCIAL ADVISOR	 has merged with  FINANCIAL ADVISOR	 has acquired  BUY-SIDE ADVISOR
Data Center Build-to-suit data center financing for a confidential U.S. data center platform \$930,200,000 Term Loan Facility \$11,900,000 Letter of Credit Facility CO-ARRANGER & JOINT FINANCIAL ADVISOR	 has been acquired by  SELL-SIDE ADVISOR	 a portfolio company of  has been acquired by  SELL-SIDE ADVISOR	 has been acquired by  SELL-SIDE ADVISOR	 has completed a follow-on offering of common stock \$34,500,000 SOLE BOOKRUNNING MANAGER	 has acquired  from  BUY-SIDE ADVISOR	 has acquired six branches from  BUY-SIDE ADVISOR	 has received a significant growth investment from  SELL-SIDE ADVISOR	 a partner company of Seidler Equity Partners has acquired  BUY-SIDE ADVISOR	 has completed a public offering of convertible notes due 2029 \$260,000,000
 has acquired one branch from  BUY-SIDE ADVISOR	 has merged with  FINANCIAL ADVISOR	 has completed a public offering of subordinated notes \$74,750,000 FINANCIAL ADVISOR	 has been acquired by  SELL-SIDE ADVISOR	 a portfolio company of   has been acquired by  SELL-SIDE ADVISOR	 has agreed to divest one branch to  SELL-SIDE ADVISOR	 accelerated construction has partnered with  FINANCIAL ADVISOR	 has completed a management buyout for 100% equity ownership FINANCIAL ADVISOR	 has partnered with a new investor \$53,000,000 FINANCIAL ADVISOR	 a portfolio company of growth street partners has been acquired by  a portfolio company of  SELL-SIDE ADVISOR
 has been acquired by  SELL-SIDE ADVISOR	 has agreed to be acquired by One America Bancorp Inc. SELL-SIDE ADVISOR	 has merged with  FINANCIAL ADVISOR	 has acquired  FINANCIAL ADVISOR	 a wholly owned subsidiary of  has partnered with  BUY-SIDE ADVISOR	Data Center Confidential U.S. data center platform equity and debt financing Undisclosed Equity Financing \$550,000,000 Term Loan Facility FINANCIAL ADVISOR	 has agreed to acquire  BUY-SIDE ADVISOR	 has completed a follow-on offering of common stock \$50,000,000 FINANCIAL ADVISOR	 has agreed to acquire  FINANCIAL ADVISOR	 has completed a follow-on offering of common stock \$86,293,125
 has completed an at-the-market offering of common stock \$150,000,000	 a portfolio company of  has been acquired by  a portfolio company of  SELL-SIDE ADVISOR	 has completed a secondary offering of common stock \$81,500,000 FINANCIAL ADVISOR	 has been acquired by  SELL-SIDE ADVISOR	 has been acquired by  a portfolio company of   SELL-SIDE ADVISOR	 has been acquired by  SELL-SIDE ADVISOR	 has been acquired by  a portfolio company of  SELL-SIDE ADVISOR	 has acquired  a subsidiary of  BUY-SIDE ADVISOR	 a portfolio company of AMERICAN INDUSTRIAL PARTNERS has completed a secondary offering of common stock \$303,600,000 FINANCIAL ADVISOR	 has been acquired by  SELL-SIDE ADVISOR

# Transatlantic Partnership



USA

- Atlanta, GA
- Austin, TX
- Boca Raton, FL
- Boston, MA
- Chicago, IL
- Denver, CO
- Great Falls, MT
- New York, NY
- Orange County, CA
- Portland, OR
- Salt Lake City, UT
- Seattle, WA
- Washington D.C.



**RORY MCKINNEY**  
 President, Equity Capital Markets  
 D.A. Davidson



CANADA

Toronto, CN



EUROPE

- Frankfurt, Germany
- Hamburg, Germany
- Helsinki, Finland
- London, United Kingdom
- Munich, Germany
- Stockholm, Sweden



**STEFAN MATTERN**  
 Managing Partner  
 MCF Corporate Finance

**D|A|DAVIDSON** | *mcf*  
 INTERNATIONAL



**D | A | DAVIDSON**  
INVESTMENT BANKING

All data is as of December 31, 2024. The information contained in this report has been obtained from sources believed to be accurate and complete. However, because of the possibility of human and/or mechanical error, the accuracy and completeness of the report, and the opinions based therein, are not and cannot be guaranteed. D.A. Davidson & Co. Member SIPC. Together with its European partner, MCF Corporate Finance, D.A. Davidson originates and executes transatlantic M&A transactions under the common brand of D.A. Davidson MCF International.

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