



COMPANY PRESENTATION

Hamburg | Helsinki | London | Stockholm | Frankfurt

mcf
CORPORATE FINANCE
We invest in relationships



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OUR FIRM



ABOUT US | WE INVEST IN RELATIONSHIPS

MCF is a premier M&A and Debt advisory firm striving to provide the highest quality advice and secure the most valuable deals for its clients

INDEPENDENT & CROSS BORDER

MCF is a leading, independent and international corporate finance advisory firm with offices in Hamburg, Helsinki, London, Stockholm and Frankfurt. The firm is run as an independent partnership.

MID-MARKET SPECIALISTS

MCF has over 1000 references in structuring and executing M&A and Debt Advisory mandates. Our clients are multinational corporations, entrepreneurs and families, private equity investors as well as family offices.



OUR TEAM OF PROFESSIONALS

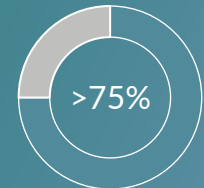
MCF's multinational team consists of 80+ corporate finance professionals with extensive experience in various industries, including investment banking, private equity and law.

INTERNATIONAL REACH

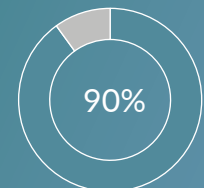
Together with D.A. Davidson Investment banking, we work on origination and execution of transatlantic M&A under the brand D.A. Davidson MCF International.



REPEAT CLIENTS



SELL-SIDE TRANSACTIONS



CROSS-BORDER TRANSACTIONS



EV SINCE 01/2021 (EUR)

02

OUR BUSINESS



OUR ADVISORY SERVICES AT A GLANCE

We advise family businesses/ entrepreneurs, financial investors and corporates on M&A transactions as well as on debt structuring

OUR ADVISORY SERVICES

MERGERS & ACQUISITIONS



- COMPANY SUCCESSION
- PRIVATE EQUITY SELL-SIDE
- CORPORATE SPIN-OFFS
- BUY-SIDE ADVISORY
- M&A STRATEGY ADVISORY
- ADD-ON ACQUISITIONS
- GROWTH CAPITAL
- VENTURE CAPITAL



DEBT ADVISORY



- LEVERAGED BUYOUT FINANCINGS
- BOLT-ON ACQUISITIONS
- GROWTH FINANCING
- REFINANCING/ RECAPITALIZATION
- STAPLED FINANCE
- SELL-SIDE LENDER EDUCATION
- PRIVATE PLACEMENTS
- BRIDGE FINANCING

OUR CUSTOMERS

FAMILY BUSINESSES & ENTREPRENEURS



PRIVATE EQUITY



CORPORATES



OUR VERTICALS

BUSINESS SERVICES



CONSUMER



INDUSTRIALS



MATERIALS



TECHNOLOGY



SECTOR COVERAGE AND SUB-VERTICALS

Our sector teams foster regular exchange with key decision makers in European and US companies



BUSINESS SERVICES



CONSUMER



INDUSTRIALS



MATERIALS



TECHNOLOGY

SUB-VERTICALS

- CIRCULAR ECONOMY
- HEALTHCARE SERVICES
- INDUSTRIAL SERVICES
- LEGAL & PROPERTY SERVICES
- LOGISTICS
- RENTAL SERVICES
- SPECIALIST CONSULTING
- TIC

SUB-VERTICALS

- ACTIVE & OUTDOOR
- APPAREL, FOOTWEAR & ACCESSORIES
- CONSUMER PRODUCTS
- CONSUMER SERVICES
- ECOMMERCE & MARKETPLACES
- FOOD & BEVERAGES & AGRICULTURE
- TOYS & INFANTS & JUVENILE

SUB-VERTICALS

- AEROSPACE & DEFENCE
- BUILDING TECHNOLOGY & CONSTRUCTION
- ENGINEERED PRODUCTS & COMPONENTS
- FLOW CONTROL
- FOOD PROCESSING
- MARINE EQUIPMENT
- MATERIAL & PEOPLE FLOW
- PACKAGING & PACKAGING MACHINERY

SUB-VERTICALS

- CHEMICALS
- FOREST PRODUCTS

SUB-VERTICALS

- APPLICATION SOFTWARE
- FINTECH
- INFRASTRUCTURE SOFTWARE
- TECH ENABLED SERVICES

D.A. DAVIDSON MCF INTERNATIONAL | A STRATEGIC PARTNERSHIP

In an increasingly interconnected world, our clients require a global approach



The D.A. Davidson MCF International brand is a strategic partnership between D.A. Davidson and MCF Corporate Finance. Together, we offer clients unparalleled access to our transatlantic M&A and debt advisory platform.

The team's international expertise provides best-in-class capabilities to clients in the middle market.

Working together, our senior professionals help clients navigate the vast investor universe, execute global transactions, and achieve the best possible results for their business.



D.A. Davidson & Co. Office Locations

Atlanta, Georgia

Boca Raton, Florida

Boston, Massachusetts

Chicago, Illinois

Denver, Colorado

Great Falls, Montana

New York, New York

Orange County, California

Portland, Oregon

Salt Lake City, Utah

Seattle, Washington

Toronto, Canada

MCF Office Locations

Hamburg, Germany

Helsinki, Finland

London, United Kingdom

Stockholm, Sweden

Frankfurt, Germany

1200+

M&A TRANSACTIONS

170+

INVESTMENT BANKING PROFESSIONALS

17

TRANSATLANTIC LOCATIONS

55

SENIOR PARTNERS

SERVING YOU BETTER TOGETHER

We are experts in international business and operate seamlessly as a unified team to serve our clients. With extensive coverage of financial investors, from institutional funds to family offices, we provide the access and insight to buyer ecosystems on both sides of the Atlantic.

THE D.A. DAVIDSON MCF ADVANTAGE

D.A. Davidson MCF continuously refines its expertise in offering differentiated solutions and advice for its clients

BULGE BRACKET CAPABILITIES

We offer expansive capabilities, delivered by experienced advisors, supported by advanced analysis

FULL-SERVICE CAPABILITIES

M&A and debt advisory, public and private capital raising, and corporate services

LEADING EQUITY RESEARCH

Award winning institutional equity research

COMPREHENSIVE ACCESS

Broad access to strategic and financial buyers

INTERNATIONAL REACH

Wide scale and strategic partnership across the Atlantic

INDUSTRY EXPERTISE

Significant experience within our core industry verticals

PUBLIC MARKET INSIGHTS

Provided through institutional sales, trading and syndicate

BOUTIQUE FOCUS ON CLIENTS

Each client transaction meaningfully impacts our firm results and receives the attention it deserves

SENIOR LEVEL ATTENTION

Senior bankers will maintain presence throughout the process

MIDDLE MARKET EXPERTISE

M&A, capital markets and debt advisory knowledge for mid-sized companies

UNIQUE PERSPECTIVES

Knowing challenges and opportunities for mid-sized companies

INDEPENDENT

Employee-owned firm focused exclusively on client objectives

RELATIONSHIP DRIVEN

Highly customized solutions supporting long-term client success



“Our people are our greatest asset; it is through their expertise and dedication that we can continue to invest in relationships.”

Hans-Christoph Stadel
Managing Partner, MCF

03

OUR PEOPLE



OUR PARTNERS

Our 16 partners oversee the daily operations & head up each MCF office.

The partner group works to develop our firm, set our strategic direction and create a sustainable and attractive working environment that emphasises competence, professionalism and strong team spirit.

We offer a breadth of experience and specialist industry knowledge across all our offices.



CHRISTOPH BREGULLA



ROBERT BÄCKSTRÖM



STEFAN EDLICH



MIKA GALKIN



DR SVEN HARMSEN



IAN HENDERSON



RITA LEI



MATTHIAS MAGNUS



STEFAN MATTERN



ERIK PETTERSSON



NILS PETTER PALMEFORS



VILLE SIHTO



HANS-CHRISTOPH STADEL



RICHARD ROESENER



DR CHRISTOPH STOECKER



JUSSI VUORINEN

OUR PEOPLE | 5 OFFICES, 1 FIRM

An entrepreneurial team dedicated to providing clients with expert and honest advice

OUR PEOPLE

MCF's multinational team includes 80+ professionals who bring extensive experience from industry, banking, finance, accounting and law.

Our firm is strengthened by an Advisory Council and an Industry Advisers network, comprising of leading European financial and industry decision-makers. These professionals offer support and guidance while acting as sparring partners on strategic matters relating to MCF projects and operations.

OUR VALUES

At MCF, we are guided by five core values that represent our highest priorities and are at the heart of our organisation.

Take ownership & find solutions

Be your best & care for others

Never just business

Communication equals leadership

Champion the team

16 Partners

80+ Experienced Professionals

40+ Industry Advisers

6 Advisory Council Members

5 Core Values

We have developed deep expertise in our 5 core industries, covering different parts of the value chain and sub-segments.

04

SELECTED REFERENCES



EXPERIENCED ADVISER WITHIN OUR FIVE CORE SECTORS

Our client references include listed and private companies, family offices and the private equity community

BUSINESS SERVICES



CONSUMER



INDUSTRIALS



MATERIALS



TECHNOLOGY



SELECTED FINANCIAL SPONSOR REFERENCES









SELECTED REFERENCES BY INDUSTRY SECTOR

MCF has extensive expertise in our five core industries covering different parts of the value chain and sub-segments


BUSINESS SERVICES



 Sale of Malte Månson 2023	 Acquisition of Schultz Gruppe 2022	 Sale of Motum AB 2022	 Acquisition of ClaraLab 2022	 Acquisition of Renta Group 2022	 Sale of Duvenbeck Group 2022
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CONSUMER



 Sale of C.P. Hart 2022	 Acquisition of Arriva Sweden 2022	 Sale of gpi green partners international 2021	 Majority sale of Cykloteket 2021	 Minority recapitalisation 2021	 Sale of regional newspaper business 2020
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INDUSTRIALS



 Sale of Molok Group 2023	 Sale of Finelcomp 2022	 Sale of A.H. Meyer 2022	 Sale of Wangen Pumpen 2022	 Acquisition of Müpro 2022	 Sale of its European and US entities 2022
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MATERIALS



 Sale of Scott Group 2022	 Acquisition of AMC 2022	 Sale of Eson Pac 2022	 Sale of BSW Group 2021	 Sale of napkin business area 2020	 Sale of ELG Carbon Fibre 2019
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TECHNOLOGY

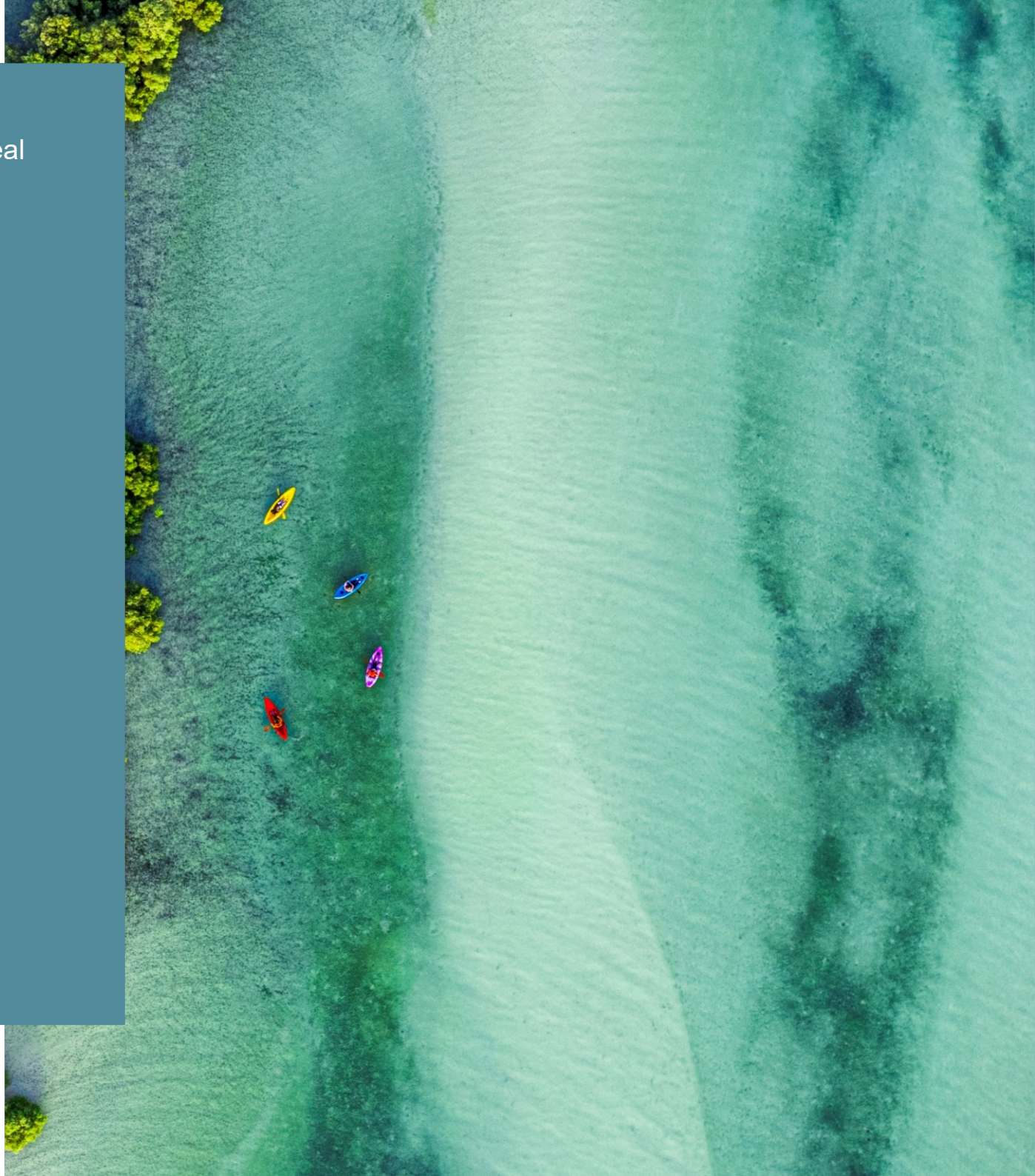


 Sale of Miradore 2022	 Sale of Formulate 2022	 Majority sale to FSN Capital 2022	 Acquisition of VisBook 2022	 Sale of Match2One 2021	 Growth investment 2021
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MCF has generated a continuous deal flow with more than 1000 successful transactions.

05




RECENT TRACK RECORD





RECENT TRANSACTIONS 1|3

MCF has generated a continuous deal flow with more than 1000 successful transactions

TECHNOLOGY

 **vizlib**
sold to

a portfolio company of
  

SELL-SIDE ADVISER

2023   

CONSUMER

 **Herfo**
sold the Gluten Free
business of its subsidiary

to


SELL-SIDE ADVISER

Pending   

BUSINESS SERVICES

 **EVOLVER**
sold its portfolio company

to


SELL-SIDE ADVISER

2023    

BUSINESS SERVICES

 **Deutsche
Beteiligungs AG**
financing
of the acquisition of


DEBT ADVISER

2023 



BUSINESS SERVICES

 **ALFA
MOBILITY**
a portfolio company of
MIDAQ
sold to
PAMICA


SELL-SIDE ADVISER

2023 


INDUSTRIALS

 **MOLOK**
a portfolio company of
VAAKA PARTNERS
sold to



SELL-SIDE ADVISER

2023   

INDUSTRIALS

 **KOLLER**
Refinancing of existing
debt

DEBT ADVISER

2023 

INDUSTRIALS

 **EGERIA**
financing
of the acquisition of


DEBT ADVISER

2023 

TECHNOLOGY

 **Voyantic**
sold to


SELL-SIDE ADVISER

2023  

BUSINESS SERVICES

 **RELEASY**
a portfolio company of
PULSEN GROUP
acquired
nesenta

BUY-SIDE ADVISER

2023  

RECENT TRANSACTIONS 2|3

MCF has generated a continuous deal flow with more than 1000 successful transactions

INDUSTRIALS

NALKA

financing
of the acquisition of

NORRES

DEBT ADVISER

2023 

TECHNOLOGY

TUTUS

sold to

FORMICA

a portfolio company of

SELL-SIDE ADVISER

2023 

BUSINESS SERVICES

Malte Månson

a portfolio company of

CapMan

sold to

Accent Equity

SELL-SIDE ADVISER

2023 

CONSUMER

KYRÖ DISTILLERY COMPANY

FUNDRAISING

2023 

BUSINESS SERVICES

EUROPORTS

acquired a substantial part in

BB LOGISTICS

BUY-SIDE ADVISER

2022 

CONSUMER

K1 KATSASTUS

a subsidiary of

Applus+

sold to

Katsastus

SELL-SIDE ADVISER

2022 

TECHNOLOGY

LYTICS

sold to

LexisNexis

a portfolio company of

RELX

SELL-SIDE ADVISER

2022 


CONSUMER

ALGOMIN

sold to

HASSELFORS GARDEN

SELL-SIDE ADVISER

2022 


INDUSTRIALS

A. & H. MEYER

sold to

legrand

SELL-SIDE ADVISER

2022 

MATERIALS

SCOTT GROUP


sold to

BSW Timber

a subsidiary of

binderholz

SELL-SIDE ADVISER

2022 

RECENT TRANSACTIONS 3|3

MCF has generated a continuous deal flow with more than 1000 successful transactions

TECHNOLOGY

ADWAY
Automated Social Recruitment Marketing

Series A Funding

octopus
ventures

FUNDRAISING

2022  

BUSINESS SERVICES

OPPERMANN & FUSS GmbH


sold to

Bencis

SELL-SIDE ADVISER

2022  

INDUSTRIALS



Muehlhan AG 

European and US operations

sold to

One Equity Partners

SELL-SIDE ADVISER

2022  


CONSUMER

C.P. HART

sold to

WOLSELEY

SELL-SIDE ADVISER

2022 



TECHNOLOGY

GOFORE

acquired

e.mundo
Software-Projekte & IT-Beratung

BUY-SIDE ADVISER

2022  

INDUSTRIALS

FINELCOMP[®]
a portfolio company of

JUURI
PARTNERS

sold to

KAMIC GROUP

SELL-SIDE ADVISER

2022  

MATERIALS

UPM BIOFORE 
BEYOND FOSSILS

acquired

AMC:

BUY-SIDE ADVISER

2022  


BUSINESS SERVICES

Transline

sold to

BLUE CAP

SELL-SIDE ADVISER

2022 


INDUSTRIALS

IK Partners

acquired

MÜPRO

BUY-SIDE ADVISER

2022 

TECHNOLOGY

Miradore

a portfolio company of

Standout Capital

sold to

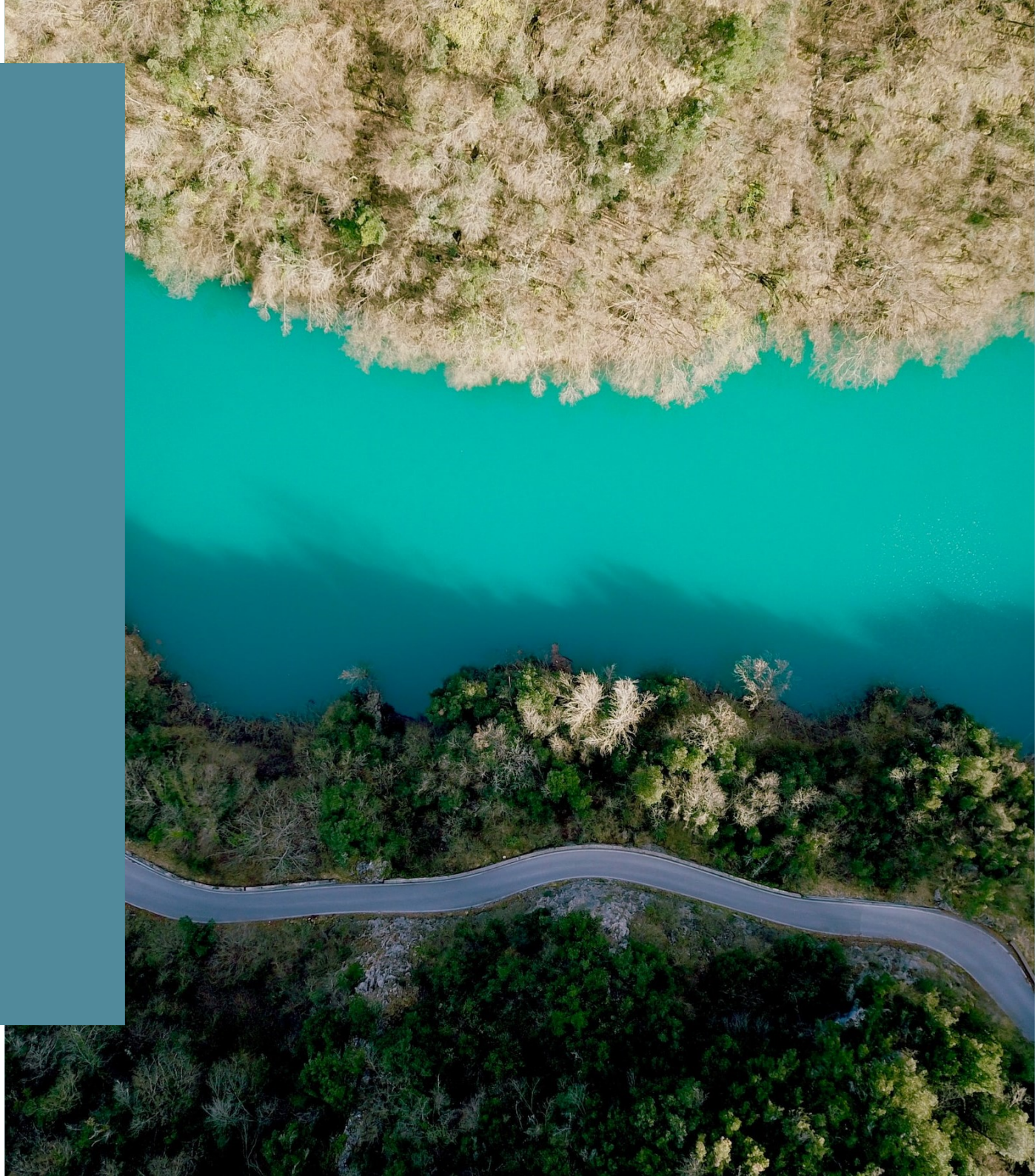
GoTo

SELL-SIDE ADVISER

2022  

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CONTACT US



CONTACT US

MCF Corporate Finance | 5 offices, 1 firm

HAMBURG

MCF Corporate Finance GmbH
Emporio Tower
Valentinskamp 70
20355 Hamburg
Germany

☎ +49 40 3980 30

✉ Hamburg@mcfcorpfin.com

HELSINKI

MCF Corporate Finance Oy
Eteläesplanadi 20
00130 Helsinki
Finland

☎ +358 9 6227 1890

✉ Helsinki@mcfcorpfin.com

LONDON

MCF Ltd*
14 Waterloo Place
London SW1Y 4AR
United Kingdom

☎ +44 207 968 2760

✉ London@mcfcorpfin.com

STOCKHOLM

MCF Corporate Finance AB
Västra Trädgårdsgatan 15
111 53 Stockholm
Sweden

☎ +46 854 5680 80

✉ Stockholm@mcfcorpfin.com

FRANKFURT

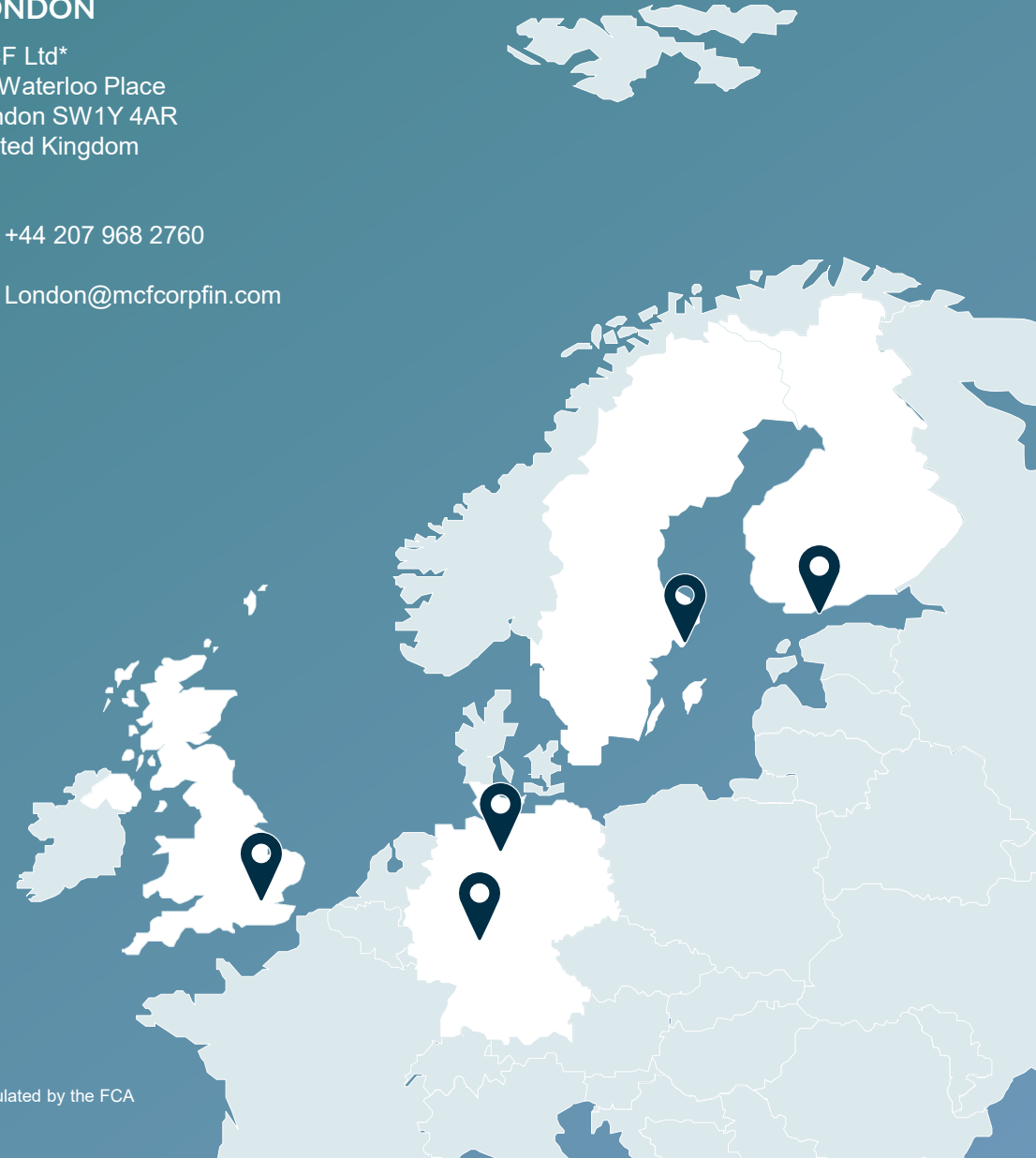
MCF Corporate Finance Frankfurt GmbH
Friedrichstraße 52
60323 Frankfurt am Main
Germany

☎ T +49 69 989 724 750

✉ Frankfurt@mcfcorpfin.com



*authorised and regulated by the FCA



WE INVEST IN RELATIONSHIPS

MCF Corporate Finance is a leading corporate finance and M&A advisory firm with offices across Northern Europe. We provide our clients with trusted advice and superior support in cross-border, mid-market transactions.

MCF's multinational team consists of approximately 80 corporate finance professionals with extensive experience across banking, finance, accounting and law.

Together with our strategic partner D.A. Davidson Investment Banking, we work for the origination and execution of transatlantic M&A under the brand D.A. Davidson MCF International.

For further information, please visit www.mcfcorpfin.com.