



CHARTER SCHOOL BOND PRICINGS

WEEK ENDING March 7, 2025

RECENT PRICINGS

Telra Institute Project (NC)
\$30,535,000 | Non - Rated, 7.832%, 9 Year

UPCOMING PRICINGS

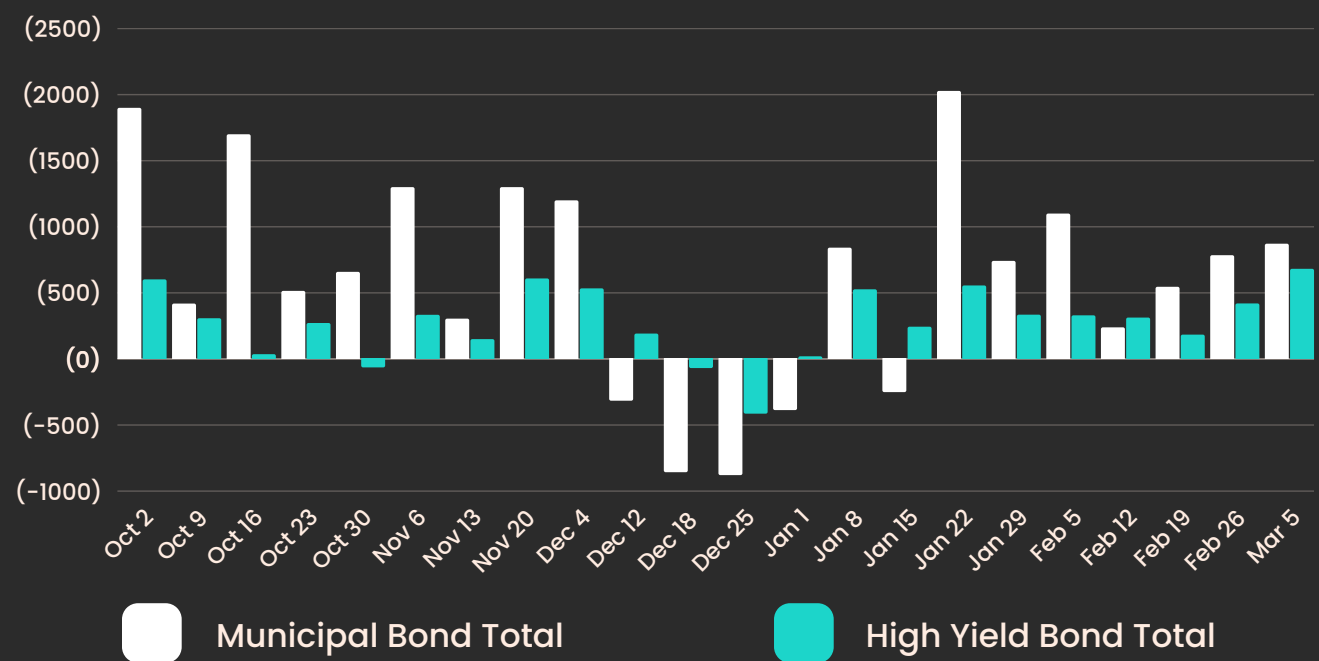
Heritage Academy Maricopa (AZ)
\$36,500,000 | Non - Rated



Kootenai Classical Academy (ID)
\$21,700,000 | Non - Rated

MUNICIPAL BOND FUND FLOWS

October 1, 2024 - Present



Municipal Bond Market Update:

Last week was volatile for Municipals as the market continued to weigh in the potential impacts surrounding US tariffs and mixed economic data. Municipal yields closed the week 8-12 basis points higher throughout most of the curve, Friday-to-Friday. The 10-year and 30-year Treasury benchmark yields closed the week 9 and 11 basis points higher, respectively, Friday-to-Friday. Municipal bond funds reported a sixth consecutive week of positive inflows, totaling \$872.2 million, compared to \$796.4 million the week prior. The four-week moving average is currently \$641.5 million in inflows. As we move into the week ahead, Treasury yields are lower, and Municipal yields are mostly steady. The new issue calendar is anticipated to decrease to \$8.78 billion from last week's \$12.2 billion. This will be a busy week for macroeconomic data releases, headlined by Consumer Price Index and Producer Price Index releases set for Wednesday and Thursday of this week, respectively.

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